RECORDATION NO. 29725 A

APR 04'11 -2 35 PM

SURFACE TRANSPORTATION BOARD

ALVORD AND ALVORD
ATTORNEYS AT LAW
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ELIAS C ALVORD (1942)
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April 4, 2011

E-MAIL alvordlaw@aol com

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, S W.
Washington, D C 20423

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U S C Section 11301(a) are two (2) copies of a Memorandum of Lease Agreement, effective as of April 1, 2009, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memorandum of Assignment and Assumption Agreement being filed with the Board under Recordation Number 29725

The names and addresses of the parties to the enclosed document are:

Lessor TLP Rail Trust I by Wilmington Trust Company,

not in its individual capacity but solely as Trustee

Rodney Square North 1100 North Market Street Wilmington, DE 29890

Manager/Agent Trinity Industries Leasing Company

2525 Stemmons Freeway

Dallas, TX 75207

[Lessee Valero Marketing and Supply Company

7201 Canyon Drive Amarıllo, TX 79110]

Chief Section of Administration April 4, 2011 Page 2

A description of the railroad equipment covered by the enclosed document is:

100 tank cars within the series TILX 193677 - TILX 193839 as more particularly set forth in the attachment to the document.

A short summary of the document to appear in the index is:

Memorandum of Lease Agreement

Also enclosed is a check in the amount of \$41.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned

Very truly yours,

Robert W Alvord

RWA/sem Enclosures

RECORDATION NO. 29725 FILED

APR 04'11 -2 35 PM

MEMORANDUM OF LEASE AGREEMENT

SURFACE TRANSPORTATION BOARD

Memorandum of Lease Agreement effective as of April 1, 2009 by TLP Rail Trust I, a Delaware statutory trust, as lessor (the "Lessor") and Trinity Industries Leasing Company, a Delaware corporation ("TILC") as manager and agent for the Lessor (in such capacity the "Manager").

WITNESSETH:

The Manager, acting for the Lessor as its duly authorized agent, has executed Rider Eighteen (18) to Railroad Car Lease Agreement, effective April 1, 2009 (the "Rider"), pursuant to which the Lessor has agreed to lease to Valero Marketing and Supply Company (the "Lessee"), and the Lessee has agreed to lease from the Lessor, certain railroad cars bearing road numbers as listed on Exhibit A hereto.

The Rider pursuant to its terms incorporates by reference, to be applicable as between the Lessor and the Lessee in respect of the separate lease transaction evidenced by the Rider, the provisions of that certain master Railroad Car Lease Agreement, dated October 16, 2002, between TILC and the Lessee.

IN WITNESS WHEREOF, each of the undersigned has caused this memorandum to be duly executed by their respective officers duly authorized as of the date hereof.

TLP RAIL TRUST I By: Wilmington Trust Company, not in its individual capacity but solely as Trustee, as	TRINITY INDUSTRIES LEASING COMPANY, as Manager		
Lessor			
Name: Jose L. Paredes Title: Assistant Vice President	By: Name: Title:	_	
Executed on this 31 th day of March . 2011		011	

IN WITNESS WHEREOF, each of the undersigned has caused this memorandum to be duly executed by their respective officers duly authorized as of the date hereof.

TLP RAIL TRUST I By: Wilmington Trust Company, not in its	TRINTTY INDUSTRIES LEASING COMPANY, as Manager
individual capacity but solely as Trustee, as	, , , , , , , , , , , , , ,
Lessor	
	73
Ву:	Ву:
Name:	Name: Lance Davis
Title:	Title: Vice President
Executed on this day of, 2011	Executed on this 31 day of Manch, 2011

STATE OF DELAWARE) SS:
On this, the 3/5 day of 2011, before a Notary Public in and for said County and State, personally appeared Jose Paredes, who being by me duly sworn, says that (s)he is the Assistant Vice President of TLP Rail Trust I, by Wilmington Trust Company, not in its individual capacity but solely as Trustee, that said instrument was signed on 12/1, 2011 on behalf of said entity by authority of its management or other governing body, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said entity.
IN WITNESS WHEREOF, I have hereunto set my/hand and official seal on the date
above mentioned.
Name: Notary Public - State of Enclaware My 10, 2011 Notary Public - State of Enclaware My Comm. Explica May 10, 2011
My Commission Expires: Residing in

STATE OF TEXAS)	
COUNTY OF DALLAS) SS.)	

On this, the 31 day of Merch 2011, before a Notary Public in and for said County and State, personally appeared Lance Davis, who being by me duly sworn, says that he is the Vice President of Trinity Industries Leasing Company, that said instrument was signed on March 31, 2011 on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

IN WITNESS WHEREOF, I have hereunto set my hand and official seal on the date above mentioned.

Name: Danvelle Fenderson

My Commission Expires: 4/9/0012-Residing in COAY HUL TX



EXHIBIT A

30,145 gallon capacity, DOT 111A100W1 non-coiled, non-insulated railroad tank cars Equipment:

Quantity: One Hundred (100)

Road Numbers: See Schedule 1 attached hereto

SCHEDULE 1

			01.25022 .		
TILX	193677	TILX	193750	TILX	193824
TILX	193678	TILX	193751	TILX	193826
TILX	193679	TILX	193752	TILX	193828
TILX	193680	TILX	193753	TILX	193829
TILX	193683	TILX		TILX	193831
TILX	193684	TILX		TILX	
TILX		TILX		TILX	
TILX	193689		193761	TILX	
TILX	193690	TILX			
TILX	193695	TILX			
TILX	193696	TILX	193766		
TILX	193697	TILX	193768		
TILX	193698	TILX	193769		
TILX	193699	TILX	193770		
TILX	193700	TILX	193773		
TILX		TILX	193774		
TILX		TILX			
TILX		TILX			
TILX		TILX			
TILX	193707	TILX	193781		
TILX	193709	TILX	193783		
TILX	193710	TILX	193785		
TILX	193711	TILX	193786		
TILX	193712	TILX	193788		
TILX	193716	TILX	193790		
TILX	193718	TILX	193792		
TILX	193719	TILX	193795		
TILX	193721	TILX	193796		
TILX	193723	TILX	193798		
TILX	193724	TILX	193800		
TILX	193726	TILX	193801		
TILX	193727	TILX	193802		
TILX	193729	TILX	193804		
TILX	193732	TILX	193805		
TILX	193733	TILX	193806		
TILX	193734	TILX	193808		
TILX	193736	TILX	193809		
TILX	193737	TILX	193810		
TILX	193738	TILX	193813		
TILX	193739	TILX	193816		
TILX	193740	TILX	193818	•	
TILX	193742	TILX	193819		
TILX	193743	TILX	193820		
TILX	193744	TILX	193821		
TILX	193745	TILX	193822		
TILX	193746	TILX	193823		

CERTIFICATION

I, Robert W. Alvord, attorney licensed to pract	tice in the State of New York and the
District of Columbia, do hereby certify under p	penalty of perjury that I have compared the
attached copy with the original thereof and ha	ve found the copy to be complete and
identical in all respects to the original docume	
	Cefen 5
Date 1. / 1. / 11	C. G. C.

Dated: 4/4./.LL.

Robert W. Alvord